

ENGINEERING YOUR FUTURE

THE CATERPILLAR DEFINED CONTRIBUTION PENSION PLAN

Please do not use this form if you are on a Caterpillar (NI) payroll

Contribution Change Form – Scheme A

Part 1 Member Details

Name (Forenames & Surname)	<input type="text"/>		
Payroll Number	<input type="text"/>	NI Number	<input type="text"/>

Part 2 Your contribution rate

Select the % of your pensionable earnings you wish to contribute

Member contributes	Company contributes	Your selection (X)
3%	6%	
4%	8%	
5%	10%	

Or choose your own level if you want to contribute more than 5%

Member contributes	Company contributes	Your chosen rate (whole %)
Own choice	10%	

Remember to sign the declaration page 2!

ENGINEERING YOUR FUTURE

Part 3 Member Declaration

I understand that my new chosen contribution rate as a percentage of my pensionable earnings will be applied to the next available payroll following receipt of this form.

Signature

Date

When you have completed the form please return using one of the following methods:

- Scan and email to ukpensions@cat.com
- Post to: Pensions Administration Team, UK Mail Drop 96, Caterpillar, Peterborough, PE1 5FQ

“The Trustee of the Plan has a Data Protection Privacy Policy (the “Policy”) which sets out how it obtains, uses and protects personal data relating to you as a member (and to individuals connected with you) in relation to your membership of, and the benefits provided for and in respect of you, under the Plan. The Policy explains what personal data the Trustee may collect about you, how it aims to keep your personal data safe, what it may use your personal data for, who it might share personal data with and your rights regarding your personal data. Please do take the time to read the Policy, which may be found at https://www.mycatpension.co.uk/Uploads/Documents/00/00/00/80/DocumentDocument_FILE/Caterpillar-GDPR-Privacy-Notice.pdf .”