

ENGINEERING YOUR FUTURE

THE CATERPILLAR DEFINED CONTRIBUTION PENSION PLAN

Salary Sacrifice – Opt Out Form

Part 1 Member Details

Name (Forenames & Surname)	<input type="text"/>		
Payroll Number	<input type="text"/>	NI Number	<input type="text"/>

Part 2 Member Declaration

I hereby declare that I do not wish to take the option to make my contributions to the Caterpillar Defined Contribution Pension Plan through Salary Sacrifice.

I understand that by opting out, I will not benefit from any associated reduction in National Insurance contributions on my pension contributions

Signature	Date
<input type="text"/>	<input type="text"/>

When you have completed the form either

- Scan and email to ukpensions@cat.com; or
- Post to: Pensions Administration Team, Mail Drop 96, Caterpillar UK, Peterborough, PE1 5FQ

“The Trustee of the Plan has a Data Protection Privacy Policy (the “Policy”) which sets out how it obtains, uses and protects personal data relating to you as a member (and to individuals connected with you) in relation to your membership of, and the benefits provided for and in respect of you, under the Plan. The Policy explains what personal data the Trustee may collect about you, how it aims to keep your personal data safe, what it may use your personal data for, who it might share personal data with and your rights regarding your personal data. Please do take the time to read the Policy, which may be found at https://www.mycatpension.co.uk/Uploads/Documents/00/00/00/80/DocumentDocument_FILE/Caterpillar-GDPR-Privacy-Notice.pdf”