

ENGINEERING YOUR FUTURE

TRANSFER IN AUTHORITY FORM - TO BE COMPLETED BY THE MEMBER

Please return forms to: Mercer Limited, Maclaren House, Talbot Road, Stretford, Manchester, M32 0FP

Part A Personal Details

Title:	<input type="text" value="Mr / Miss / Mrs / Ms / Dr (delete as applicable) / other _____"/>		
Surname:	<input type="text"/>	Forenames (in full):	<input type="text"/>
Date of Birth:	<input type="text"/>	NI Number:	<input type="text"/>
Address:	<input type="text"/>		

Part B Member Authorisation

I authorise my Previous Scheme (the details of which are noted below) to forward details of my deferred pension and the associated Cash Equivalent Transfer Value, to Caterpillar Defined Contribution Pension Plan.

Name:	<input type="text"/>
Details and Address:	<input type="text"/>

Signature: _____ Date: _____

Name: _____

The information provided will be processed by Mercer for purposes only associated with the Caterpillar Defined Contribution Pension Plan and will be used in accordance with its policies and the Trust Deed & Rules and the Data Protection Act 2018. "The Trustee of the Plan has a Data Protection Privacy Notice (the "Notice") which sets out how it obtains, uses and protects personal data relating to you as a member (and to individuals connected with you) in relation to your membership of, and the benefits provided for and in respect of you, under the Plan. The Notice explains what personal data the Trustee may collect about you, how it aims to keep your personal data safe, what it may use your personal data for, who it might share personal data with and your rights regarding your personal data. Please do take the time to read the Notice, which may be found at https://www.mycatpension.co.uk/Uploads/Documents/00/00/00/80/DocumentDocument_FILE/Caterpillar-GDPR-Privacy-Notice.pdf.