

ENGINEERING YOUR FUTURE

THE CATERPILLAR DEFINED CONTRIBUTION PENSION PLAN - LIFESIGHT

Plan Withdrawal Form

[This form is only to be used if you were enrolled into the plan more than 30 days ago](#)

If your membership of the plan is less than 30 days ago, please request a "Plan OPT OUT Form" from the Pension team at ukpensions@cat.com

Part 1 Member Details

Name (Forenames & Surname)	<input type="text"/>		
Payroll Number	<input type="text"/>	NI Number	<input type="text"/>

Part 2 Member Declaration

<ul style="list-style-type: none">• I hereby declare that I wish to terminate my membership of the Caterpillar Defined Contribution Pension Plan - LifeSight• I understand that I will not be entitled to any associated insured benefits (Life Assurance/Permanent Health Insurance/Salaried Attendance Allowance), and that if I wish re-join the Plan later I may have to provide medical evidence as requested by the Company's insurers. Further information on these benefits can be found in your local HR policy available from your HR Representative.• I also understand that any future application to join the Plan is at the discretion of the Trustee of the Plan. I also understand that I can request to rejoin the plan in the future but only once in any 12-month period.• I understand that the Plan Administrator will advise me if I am entitled to a refund of contributions paid to date	
Signature <input type="text"/>	Date <input type="text"/>

When you have completed the form please return by one of the following methods;

- Scan and email to ukpensions@cat.com
- Post to Pension Team, Caterpillar UK, Mail Drop 96, Peterborough, PE1 5FQ

Caterpillar has a Privacy notice (the "Notice") which describes how Caterpillar (UK) Limited as the Principal Employer collects and processes personal information in relation to the Caterpillar Defined Contribution Pension Plan (the Plan). This notice is consistent with Caterpillar's Global Privacy Statement, which describes how Caterpillar collects, processes, and shares personal data, rights that you may have under privacy laws, and other information relevant to Caterpillar's processing of personal information. Please do take time to read the Notice, which may be found at https://www.mycatpension.co.uk/Uploads/Documents/00/00/01/52/DocumentDocument_FILE/Privacy-Notice-Caterpillar-DC-Pension-Plan.pdf