

Workday Benefits – View and Manage your Pension Benefits

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View and Manage your Pension Benefits

You can view and make changes to your current Caterpillar pension benefits selections via the Benefits app in Workday.

In Workday you will only be able to view your current contribution percentage, and which plan you are enrolled in. For more detail on your contribution as a monetary amount, please check your Payslip or login to your pension account via www.mycatpension.co.uk

You should ensure you check your current selection and understand how any changes may impact you before proceeding to update your benefits in Workday.

Neither Caterpillar or the Pension Plan Trustee are responsible for any decision and changes made by employees to their Pension Plan.

Viewing your Pension Benefit

To view your Pension Benefit, select the Benefits app in Workday

 [View All Apps](#)



Benefits

If you do not have the Benefit App saved as a favourite, you can access Pension Benefit information via your Workday profile. Select the 'Actions' button under your name and profile picture and then Benefits from the list.

Benefits Dashboard

The following options are available with the Benefits Dashboard:

- **Change**

Make changes to your Pension Benefits

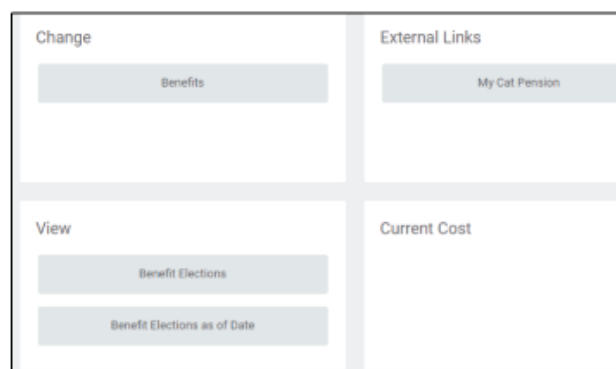
- **External Links**

Your pension website www.mycatpension.co.uk. Here you can access information and links to your member pension account

- **View**

Benefit Election (view your current elections)

Benefit elections as of Date (View your benefit election as at a specific date. Please note there will be no history held prior to October 2022)



Making a change to your Pension Benefits

To make a change to your Pension Benefit, select '**Benefits**' under '**Change**' in the dashboard. Choose the relevant options (see screenshot below) and follow the in-process steps to make your change. Please read all the relevant help text as this will ensure you make the change correctly.

All changes must be completed on the day they are initiated. If they are not completed, you will have to cancel the request and start again.

Do not submit any questions via the comment boxes with the Change Benefit processes as these will not be picked up. For any support, please contact ukpensions@cat.com.

<p>Change Reason * <input type="radio"/> Change My Pension Contribution (If paying via Non-Salary Sacrifice)</p> <p><input type="radio"/> Change My Pension Contribution (If paying via Salary Sacrifice)</p> <p><input type="radio"/> Join Pension Plan</p> <p><input type="radio"/> Opt into Non-Salary Sacrifice Pension</p> <p><input type="radio"/> Opt into Salary Sacrifice Pension</p>
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